

1. Course information in compliance with the Study Programme of MANAGEMENT									
Course Name: <b>Financial Analysis</b>							Course Code: <b>C1</b>		
Type of studies: <b>Bachelor's Full-time / Part-time</b>				Profile of education: <b>PRACTICAL</b>			Specialization scope: <b>all</b>		
Year: <b>III</b> Term: <b>5</b>				Course /module status: <b>obligatory / field course</b>			Course / module language: <b>English</b>		
Type of classes	Lectures	Practical classes			Total	consultation	ECTS Credits		
		tutorials	laboratory classes	seminars			Classes with lecturer	Independent work of student	Total
Teaching Hours Full time studies	-	15	15	-	30	3	1,2	0,8	2
including practical classes	-	15	15	-	30	3	1,2	0,3	1,5
Teaching Hours Part time studies	-	10	10	-	20	2	0,8	1,2	2
including practical classes	-	10	10	-	20	2	0,8	0,7	1,5
Form of examination	Graded pass								
Course / module Coordinator	dr Katarzyna Kubiszewska								
Lecturers	dr Katarzyna Kubiszewska								
Priority effects of the item specified in the Senate resolution		Z_W02, Z_U02, Z_U_04, Z_K04							
2. Lecturer tasks									
Course learning objectives:									
The aim of the course is to familiarize students with the tools and methods used in financial analysis to assess the financial situation of an enterprise.									
Subject code	Expected learning outcomes							Reference to learning outcomes for the field of Management	
Knowledge									

<b>W_01</b>	Students know and understand the methods and tools used in the international market, including the specificity of intercultural and international management allowing for the description of the processes taking place in them, the relations between them and the assessment of the risk and profitability of business or investment activities, including their practical applications.	<b>Z_W02</b>
<b>Skills</b>		
<b>U_01</b>	Students are able to select appropriate sources and information derived from them for the correct analysis of the causes and course of processes in the field of management at the level of business entities and the acquisition, interpretation and use of advanced theoretical and practical knowledge in order to assess and analyze their market situation.	<b>Z_U02</b>
<b>U_02</b>	Students can analyze the attractiveness of a market opportunity for a new business venture using theoretical knowledge and market information.	<b>Z_U04</b>
<b>Social competence</b>		
<b>K_01</b>	Students are ready to recognize the importance of knowledge in solving cognitive and practical problems and to consult experts in case of difficulties in solving the problem on his own.	<b>Z_K04</b>
Topics of particular classes with the number of hours		
<p style="text-align: center;"><b>TUTORIALS</b> (Practical classes)</p> <p>1. Methods of financial analysis - examples - (1 / 1h)  2. Initial analysis of the financial statements - (1 / 1h)  3. Assessment of financial liquidity - static and dynamic - (2 / 1h)  4. Indicators of the company's activity - fixed and current assets - (1 / 1h)  5. Assessment of the financing structure and its optimization - (2 / 1h)  6. Profitability analysis - (2 / 1h)  7. Pyramidal analysis of selected profitability ratios - (1 / 1h)  8. Assessment of debt in the event of bankruptcy - selected models - (2 / 1h)  9. Sources of information about listed companies - (1 / 1h)  10. Preparation for a case study - assessment of the financial situation of a listed company - (2 / 1h)</p> <p style="text-align: center;"><b>LABORATORY</b> (Practical classes)</p> <p><b>Case study - assessment of the financial situation of a selected listed company - (15/10 h)</b></p>		
Methods of teaching	Lecture, case study, problem solving and discussion of exercises.	
Literature	1. Juan R. Castro , Financial Analysis and Time Value of Money: For Beginners, · 2021 2. Jack Alexander, Financial Planning & Analysis and Performance Management, 2018	

Optional Literature	<div>1. W. Garbusiewicz, Analiza finansowa przedsiębiorstwa, PWE, Warszawa, 2000,</div> <div>2. G. Gołębiowski (red), Analiza finansowa przedsiębiorstwa, Difin, Warszawa, 2020,</div> <div>3. L. Bednarski, Analiza finansowa w przedsiębiorstwie, PWE, Warszawa, 2007,</div> <div>4. M. Jerzemowska, Analiza ekonomiczna w przedsiębiorstwie, PWE, Warszawa, 2013</div>				
3. Tasks and time of independent student work					
Tasks descriptions		Number of hours		ECTS Credits	
		Full-time	Part-time	Full-time	Part-time
The tasks of theoretical		12,5	12,5	0,5	0,5
Studying literature		7,5	7,5	0,3	0,3
Test preparation		5	5	0,2	0,2
The tasks shaping practical skills		7,5	17,5	0,3	0,7
Conducting a financial analysis of the company		7,5	17,5	0,3	0,7
TOTAL student workload in hours		20	30	0,8	1,2
4. Methods of verification and documentation of the learning outcomes assessment					
Symbol of learning outcomes	Methods of verification and documentation				
W_01	Attendance at classes, active participation in exercises, preparation of presentations, discussion, test.				
U_01, U_02	Attendance at classes, active participation in exercises, preparation of presentations, discussion, test.				
K_01	.Attendance at classes, active participation in exercises, preparation of presentations, discussion, test.				
	<b>Basic criteria of assessment:</b>  The final module grade consists of: positive assessment from the exercises (30%) and positive assessment from the laboratory (70%). For a positive mark, more than 50% of points should be obtained from each form of classes. Assessment criteria: up to 50% - insufficient 51% - 60% - satisfactory 61% - 70% - a sufficient plus 71% - 80% - good 81% - 90% - a good plus from 91% - very good				